



ANNOUNCING THE 2013 SUMMER CONFERENCE

The North Carolina Local Government Investment Association is pleased to announce its 2013 Summer Conference. The Conference will be held **July 24th – July 25th, 2013 at the Holiday Inn Resort in Wrightsville Beach, NC.**

The Holiday Inn Sunspree is a premier oceanfront resort on none other than Wrightsville Beach! **You must make your hotel reservation no later than June 24, 2013.** Rooms are not guaranteed to be available after this date, nor are the rates guaranteed. **Reservations can be made by completing the enclosed form and faxing or mailing it to the hotel or by calling the reservation number on the form.** The rates are \$229 single or double occupancy per night. This rate excludes sales and occupancy taxes of 13%. **It would be advantageous if you do not delay in making your reservation, as the number of rooms is limited during the busy summer months at the beach!**

Enclosed are the conference registration materials and a preliminary agenda, which offers 10 CPE credits.

Registration fees are as follows:

Member registrations (if made by June 21, 2013)	\$100.00
Member registrations (if made after June 21, 2013)	\$125.00
Non-Member registrations	\$150.00

To ensure that you are properly registered, please be sure you:

1. Call or fax your hotel reservation form directly to Holiday Inn Resort by **June 24, 2013**, and
2. Mail your *2013 Membership and 2013 Summer Conference Registration Remittance Form* with a check by **June 21, 2013**. No refunds will be issued for cancellations received after that date.

This summer's conference will include many exciting guests and topics. Also, the North Carolina Capital Management Trust invites conference registrants and guests to their Wednesday evening reception that always promises to be a highlight of the event.

Your Board is very excited to bring you this conference which hopefully offers something for everyone at all levels of expertise, as well as the opportunity to network with your peers. If you have any questions regarding the conference or NCLGIA membership, please feel free to call me at (336)349-1055 or email me at cphillips@ci.reidsville.nc.us. We look forward to seeing you in Wrightsville Beach this July.

Sincerely,

Chris Phillips

Chris Phillips
President, NCLGIA

North Carolina Local Government Investment Association

PRELIMINARY* AGENDA 2013 SUMMER CONFERENCE WRIGHTSVILLE BEACH, NC

Current Officers Chris Phillips, President Mary Beth Huber, Vice Pres Peggy Reece, Treasurer Chad Cowan, Secretary

Wednesday, July 24, 2013

7:30 – 8:30		Buffet Breakfast
8:00 – 8:40		Registration
8:40 – 8:45		Welcome – Chris Phillips, NCLGIA President
8:45 – 9:45	60	<u>Evaluating Commercial Paper, Jamie Traudt & Ty Wellford, Davenport & Co., LLC</u>
9:45 – 10:00		Break
10:00 – 11:15	75	<u>Debt Pre and Post Issuance Compliance, Michael Larsen, Parker Poe</u>
11:15 – 12:15	60	<u>Fidelity/NCCMT update</u>
12:15 – 12:25		Business Meeting for NCLGIA Members
12:25 – 1:15		Luncheon
1:15 – 2:30	75	<u>Invest in Yourself</u>
2:30 – 3:30	60	<u>What's New in Merchant Services</u>
3:30 – 6:00		Enjoy your afternoon at the beach!
6:00 – 8:00		Reception hosted by NCCMT

Thursday, July 25, 2013

7:30 – 8:30		Buffet Breakfast
8:30 – 9:30	60	<u>Financing Resources for Utilities , Jeff Hughes, the Environmental Finance Center at the University of NC – Chapel Hill</u>
9:30 – 10:30	60	<u>Economic Update – Dr. William Hall, UNCW</u>
10:30 – 11:00		Break
11:00 – 12:00	60	<u>LGC Update – LGC</u>
12:00 – 12:15		Drawings for Door Prizes (must be present to win)

*Times and topics are subject to change.

**North Carolina Local Government Investment Association
2013 Membership and 2013 Summer Conference Registration Remittance Form**

Governmental Unit Name _____

	Cost per Person	Number of People	Total Amount
2013 Annual Membership Fees (if not already paid with Winter Conference Registration)	\$25.00	_____	_____
Conference Registration Fees:			
Member registrations (if made by June 21, 2013)	\$100.00	_____	_____
Member registrations (if made after June 21, 2013)	\$125.00	_____	_____
Non-Member registrations	\$150.00	_____	_____
Guest Fees for Luncheon (Spouses and Guests of attendees)	\$30.00	_____	_____
TOTAL REMITTANCE			=====

Membership and Registration Information: PLEASE WRITE LEGIBLY

Name: _____	2013 Membership	___ Y ___ N
Title: _____	Conference Registration	___ Y ___ N
Address: _____	First-time Attendee?	___ Y ___ N
_____	Phone:	_____
_____	Fax:	_____
_____	E-mail:	_____
<hr/>		
Name: _____	2013 Membership	___ Y ___ N
Title: _____	Conference Registration	___ Y ___ N
Address: _____	First-time Attendee?	___ Y ___ N
_____	Phone:	_____
_____	Fax:	_____
_____	E-mail:	_____
<hr/>		
Name: _____	2013 Membership	___ Y ___ N
Title: _____	Conference Registration	___ Y ___ N
Address: _____	First-time Attendee?	___ Y ___ N
_____	Phone:	_____
_____	Fax:	_____
_____	E-mail:	_____

Please return this form and a check payable to the North Carolina Local Government Investment Association to be **received no later than June 21, 2013** to:

**North Carolina Local Government Investment Association
C/O Peggy Reese
City of Burlington
PO Box 1358
Burlington, NC 27216**

Notice of cancellation must be received no later than June 21, 2013 to receive a refund.

Remember to make your hotel reservations directly with the Holiday Inn Sunspree Resort by June 24, 2013
DO NOT MAIL THE HOTEL FORM WITH THIS REGISTRATION FORM.

HOTEL RESERVATION REQUEST FORM

Holiday Inn Resort
1706 N. Lumina Ave., Wrightsville Beach, NC 28480

Fax this form to 910-256-9208 or Call 877-330-5050

**If making your reservation by telephone, please identify yourself with the
NC Local Government Investment Association, Group Code: GIA
Conference Date: *July 24, 2013-July 25, 2013***

Name _____ Address _____

City _____ State _____ Zip _____ Phone(____) _____ Fax(____) _____

Email: _____

Number of adults _____ Number of children _____

Room Type (check your first choice): \$229 single/double Oceanfront \$229 single/double standard

Please confirm reservation as follows:

Arrival Date _____ Departure Date _____

Number of Rooms _____

Check One: Smoking Non-Smoking

Special Requests (Subject to Availability) _____

Guarantee

This reservation must be received before June 24, 2013 to ensure that rooms will be available. In certain situations of high demand, room block may sell out prior to this date. A check, money order, or credit card must be given to guarantee each room.

Check or money order being sent. (Must be received within 10 days of making reservation.)

Visa MasterCard American Express

Discover Card Carte Blanche Diners Club

Account Number _____ Expiration Date _____

Cardholder Name: _____ Signature: _____

We regret that we cannot hold your reservation request without one of the above: check, money order, or credit card.

- A 72-hour cancellation policy applies on all guestroom reservations.
- Advance deposit will be applied to the last confirmed night of your stay.
- All rates are subject to 13.% state and occupancy tax.
- Sorry, no pets.

.....For Hotel Use Only.....

Room Type: _____ Confirmation #: _____

Misc. Notes: _____

Agent Initials: _____ Date: _____

NC Local Government Investment Association
2013 Summer Conference
July 24 – July 25, 2013
Holiday Inn Sunspree Resort
Wrightsville Beach, North Carolina

CONTINUING PROFESSIONAL EDUCATION CREDIT INFORMATION

The North Carolina Local Government Investment Association is registered with the North Carolina State Board of CPA Examiners as a sponsor of continuing professional education. Complaints or comments regarding registered sponsors may be addressed to the North Carolina State Board of CPA Examiners, P.O. Box 12827, Raleigh, NC 27605-2827.

Level of Instruction:	Advanced
Prerequisites/Advance Preparation:	None
Recommended CPE credit for CPA's:	10 Hours
Methods:	Lecture/Panel Discussion
Conference Sessions:	Please see attached agenda
Instructors:	Conference sessions will be conducted by experts in their respective fields. Please see accompanying agenda for further details of all discussion leaders and moderators.